



October 2022

Baloise Sustainability

Ratings and Memberships

MSCI
ESG RATINGS

AA

CCC B BB BBB A AA AAA

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SUSTAINALYTICS
a Morningstar company

RATED

20.4 Medium Risk
Subindustry Diversified Insurance
Services Positioning 20 out of 78

S&P Global

Dow Jones Sustainability Indexes

Baloise Holding AG Nov 12, 2021
INS Insurance

43
Score used for index selection

ISS ESG

D- D D+ C- C C+ B- B B+ A- A A+

The assessment of a company's sustainability performance is based on approximately 100 criteria, selected specifically for each industry. A company's failure to disclose, or lack of transparency, regarding these matters will impact a company's rating negatively

Transparency Level					Decile Rank									
0-20%	20-40%	40-60%	60-80%	80-100%	10	9	8	7	6	5	4	3	2	1
Very Low	Low	Medium	High	Very High	Low relative performance					High relative performance				

Signatory of:

PRI Principles for Responsible Investment
Signatory since 2018

Swiss Sustainable Finance
Member since 2019

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES
Supporter since 2020

UNEP FINANCE INITIATIVE
Signatory since 2020

PSI Principles for Sustainable Insurance

FTSE4Good
Constituent company in the FTSE4Good Index Series since 2020

Klimastiftung Schweiz
Member since 2021